

**RESOLUTION OF THE PUBLIC WORKS COMMISSION OF THE
CITY OF FAYETTEVILLE, NORTH CAROLINA TO ACCEPT A
STATE LOAN OFFER FOR WASTEWATER TREATMENT WORKS
PROJECTS UNDER THE CLEAN WATER AND NATURAL GAS
CRITICAL NEEDS BONDS ACT OF 1998 AND THE FEDERAL
CLEAN WATER ACT AMENDMENTS OF 1987**

WHEREAS, the North Carolina Clean Water Revolving Loan and Grant Act of 1987 and the Education, Clean Water, and Parks Bond Act of 1993 has authorized the making of loans and grants to aid eligible units of government in financing the cost of construction of wastewater treatment works, wastewater collection systems, and water supply systems, water conservation projects, and

WHEREAS, the North Carolina Environmental Management Commission has offered a State Revolving Loan in the amount of \$17,442,000 for the construction of the Rockfish Creek WWTP Phase II upgrade and expansion, the Cross Creek WWTP influent pump station and sludge pumping modifications, and standby power facilities (Exhibit A), and

WHEREAS, the Public Works Commission of the City of Fayetteville, NC (the "Commission") intends to construct said project in accordance with the approved plans and specifications, and

NOW THEREFORE BE IT RESOLVED BY THE COMMISSION THAT:

The Commission does hereby accept the State Revolving Loan offer of \$17,442,000 as presented in Exhibit A.

The Commission does hereby give assurance to the North Carolina Environmental Management Commission that all items specified in the loan offer, Section II – Assurances will be adhered to.

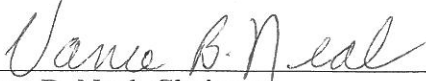
Steven K. Blanchard, General Manager of the Public Works Commission, and successors so titled, is hereby authorized and directed to furnish such information as the appropriate State agency may request in connection with such application or the project; to make the assurances as contained above; to execute the promissory note; and to execute such other documents as may be required in connection with the application.

The Commission has substantially complied or will substantially comply with all Federal, State and local laws, rules, regulations, and ordinances applicable to the project and to Federal and State grants and loans pertaining thereto.

The Commission requests the Council of the City of Fayetteville to adopt this Resolution in the form presented above.

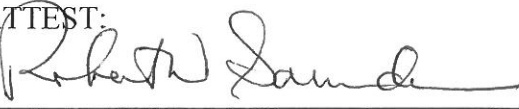
Adopted this the 28th day of August, 2002, at Fayetteville, North Carolina.

PUBLIC WORKS COMMISSION OF THE CITY
OF FAYETTEVILLE, NORTH CAROLINA



Vance B. Neal, Chairman

ATTEST:



Robert W. Saunders, Secretary